

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Court File No. _____

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PT HOLDCO, INC., PRIMUS TELECOMMUNICATIONS CANADA, INC., PTUS, INC., PRIMUS TELECOMMUNICATIONS, INC., AND LINGO, INC.

January 19, 2016

This is an application for an initial order under the CCAA. For reasons to follow, I am satisfied that I have the jurisdiction to make the order sought and that the statutory conditions for the grant of the specific relief sought have been met.
Order to issue in the form sought by me this day.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

APPLICATION RECORD
(RETURNABLE JANUARY 19, 2016)

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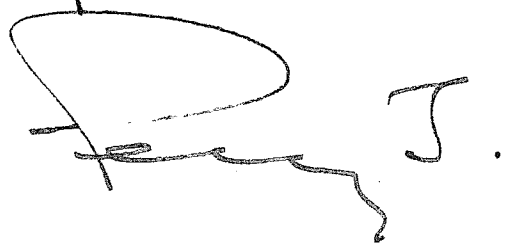
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Lawyers for the Applicants

This initial order is without prejudice to any party seeking a further stay or other active remedy should any proceedings be commenced by an unsuccessful bidder.

A return date  is tentatively fixed of February 17, 2016 at 9:00 a.m. for the hearing of a motion to approve the SISP process and ~~sale~~ .

Order to issue in the form signed by me this day.


J. J.